Class Schedule & Descriptions

Monday Morning (General Session/One Classroom)

General Session: Growing with WolfePak – Meet the WolfePak User's Conference team and learn what all has been happening at WolfePak the last year! Discover new modules and enhancements that might have escaped you during the last year. See how WolfePak can help your company grow!

Integration Services Overview – Introduction to the integration services available at WolfePak.

Cash/Check Approval & Positive Pay Overview – This class will cover setting up A/P Invoice Routing, approvals for check writing, and sending Positive Pay files to your bank.

Streamline the Process of Getting Data into Your System – Save time and increase data integrity with data import automation. Specifically, we will look at automation tools that facilitate the process of importing accounting and production data.

Growing with Add-On products – Overview of WolfePak Products designed to help you as your company grows.

Lunch

Monday Afternoon – 4 Classes (Choose 1 in Each Section)

Class 1 Choices (Choose 1):

Mass DOI Change – Discover how to change DOI's, with or without, suspense within a matter of minutes!

Financial Report (Catalog and Financial Groups) – Financial Reporting is a vital tool used for making decisions. WolfePak has many features to accommodate any financial reporting needs regardless of your company's size.

Getting Ready for Conversion – Are you planning for a future acquisition, merger, divestiture, system migration or reorganization? Start your detail planning now by attending a class with the head of the Integration Services Team with WolfePak.

Class 2 Choices (Choose 1):

RB Tips/Tricks – Get the most out of WolfePak, in Revenue/Billing's new and old features that can help you as you grow. In this class you will learn how to utilize these features. No matter the size of your company they can help you.

Auditing the System – Are you reacting to events or staying ahead of them? This class will give you tools to stay ahead of the game. These include automatic software updates and audit reports.

Conversion Q&A – Follow-up Q&A to get more details about the topics discussed in the Getting Ready for Conversion class.

Class 3 Choices (Choose 1):

Correction Cycle – WolfePak grows as you grow, the need to run revenue and billing corrections are a necessary role in today's oil & gas businesses. Come see what we have added to help you with this process.

Multi-Company Options – Streamline data entry utilizing WolfePak's various multi-company options.

Data Import Details – Dive deeper into how the data import functions work within WolfePak, saving you time and money as you develop a process to improve your workflow.

Class 4 Choices (Choose 1):

Implementing Unclaimed Property – As you grow with WolfePak learn how to implement WolfePak's Unclaimed Property Process.

Advanced Add-on Reporting – Learn about WolfePak's new self-service analytics solution that enables you to create comprehensive interactive reports. This solution simplifies business data analysis and helps you make informed decisions easily and quickly.

Getting the Most out of A/P & A/P Routing – As companies grow, processes typically have to be re-addressed in order to accommodate larger volume with fewer employees. WolfePak has taken these growing pains into consideration and offers some valuable tools to streamline your processes.

Tuesday Morning (General Session/One Classroom)

IT for Accountants – Delve into the IT world from the accountant's viewpoint. Should you migrate to the cloud or stay local? What type of backup is best? Learn about antivirus and malware threats and how they might affect WolfePak. Learn about the #1 thing you should ALWAYS tell new employees!

Get the most out of WolfePak Customer Success & Programming – Overview of your Customer Success team and how we are here to help you grow with WolfePak.

Alerts Overview – As you grow, your needs change. Separation of duties can become essential. Learn about the capabilities of the Alerts module to help you stay organized with your day-to-day tasks.

The Future of WolfePak – Discuss the user-submitted wishes and future enhancements. Be prepared to "plug" your favorite enhancement to the group. Join in and "Stump the Staff" with your toughest questions for the WolfePak employee panel. Fill out your voting ballot as we pull numbers from the hat for fun door prizes!

Dismiss at Noon